

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

C&D COAL COMPANY, LLC

Debtor.

Bankruptcy No. 16-24726-GLT

Chapter 11

Document No. _____

Related to Document Nos. 187, 189, 201

DERRY COAL COMPANY, LLC,

Debtor.

Bankruptcy No. 16-24727-GLT

Chapter 11

Document No. _____

Related to Document Nos. 110, 112, 122

C&D COAL COMPANY, LLC and
DERRY COAL COMPANY, LLC,

Movants,

vs.

KINGSTON COAL COMPANY,
KINGSTON GAS COMPANY,
JOHNSON INDUSTRIES,
EVEREST BUSINESS FUNDING,
RTB HOLDINGS, LLC,
INTEGRITY COAL SALES INC.,
WESTMORELAND COUNTY TAX
CLAIM BUREAU, PENNSYLVANIA
DEPARTMENT OF REVENUE,
PENNSYLVANIA DEPARTMENT OF
LABOR AND INDUSTRY,

Respondents.

**Sale Hearing Date and Time:
April 24, 2018 at 10:00 a.m.**

**Sale Objection Deadline: April 17, 2018 at
4:00 p.m. (Eastern Time)**

**Auction Date and Time:
April 23, 2018 at 10:00 a.m.**

**Auction Objections Date and Time:
April 23, 2018 to filed with the Court by
6:00 p.m.**

Auction To be held at:

**Robert O Lampl Law Office
Benedum Trees Building
223 Fourth Avenue, 4th Floor
Pittsburgh, PA 15222**

CERTIFICATE OF SERVICE

Robert O Lampl, John P. Lacher, David L. Fuchs and Ryan J. Cooney, hereby certify that
on the 12th day of February, 2018, a true and correct copy of the **MODIFIED DEFAULT**

ORDER (A) APPROVING BIDDING PROCEDURES, INCLUDING BREAK-UP FEE AND EXPENSE REIMBURSEMENT; (B) SCHEDULING BID DEADLINE, AUCTION DATE AND SALE HEARING AND APPROVING NOTICE THEREOF; (C) APPROVING PROCEDURES RELATED TO ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND APPROVING NOTICE THEREOF; AND (D) STAYING THE KINGSTON ADVERSARY PROCEEDING and EXHIBIT A (BIDDING PROCEDURES); EXHIBIT B (NOTICE OF BID DEADLINE, AUCTION AND SALE HEARING FOR THE APPROVAL OF THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS); EXHIBIT C (NOTICE OF ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES), was served upon the following (*via Electronic service and/or First-Class U.S. Mail*):

Office of the U.S. Trustee
1001 Liberty Avenue
970 Liberty Avenue
Pittsburgh, PA 15222
(*via Electronic Service*)

Michael J. Roeschenthaler
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(*Counsel for the Official Committee of Unsecured Creditors*)

Barbara J. Grabowski
Commonwealth of PA, Department of Environmental Protection
400 Waterfront Drive
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Miami, FL 33172

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PA Department of Labor and Industry
651 Boas Street, Room 702
Harrisburg, PA 17121

PA Department of Revenue
Bankruptcy Division
P.O. Box 280946
Harrisburg, PA 17128-0946

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40 N. Pennsylvania Avenue, Ste. 109
Greensburg, PA 15601

Pennsylvania Office of Attorney General
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U.S. Department of Justice
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POTENTIAL INTERESTED PARTIES (via First-Class U.S. Mail):

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Further, on the 12th day of February, 2018, a true and correct copy of the “BIDDING PROCEDURES ORDER” is served upon the following (*via First-Class U.S. Mail*):

SEE ATTACHED COMPLETE CLERK’S OFFICE MAILING MATRIX FOR C&D COAL COMPANY, LLC (Bankruptcy No. 16-24726-GLT).

Date: February 12, 2018

/s/ Robert O Lampl
ROBERT O LAMPL
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